

2013 年第一季度报告

601088

2013 4

103
204
307
412

1、重要提示

1.1

“ ”

1.2

37

9

9

1.3

“

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2.3

1.4 2012 4

50%

100%

60%

2013

1.5

1.6

13 ——

2013

1.7

2、公司基本情况

2.1

	2013 3 31	2012 12 31		%
	472,116	453,256		4.2
	264,864	253,101		4.6
/	13.32	12.73		4.6
	2013 1-3	2012 1-3		%
	60,039	59,526	59,994	0.1
	13,146	17,045	17,152	(23.4)
/	0.66	0.86	0.86	(23.4)
	11,065	11,183	11,206	(1.3)
/	0.556	0.562	0.563	(1.3)
/	0.556	0.562	0.563	(1.3)
	10,973	11,254	11,223	(2.2)
/	0.552	0.566	0.564	(2.2)
%	4.27	4.50	4.68	0.41
%	4.24	4.91	4.69	0.45

	2013 1-3
-	2
-	55
-	13
-	152
	(72)
	(49)
	(5)
	96
	92
	4

2.2

	2013 1-3	2012 1-3	%
	79.9	79.1	1.0
	111.5	108.5	2.8
	0.7	1.4	(50.0)
	3.4	0.3	1,033.3
	50.2	44.7	12.3
	47.5	48.6	(2.3)
	26.3	21.4	22.9
	7.3	6.2	17.7
	18.4	23.5	(21.7)
	17.9	19.5	(8.2)
	50.43	48.99	2.9
	47.03	45.72	2.9

1. 2013 1

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2012 7

2012 1-3

2.3

	2013		2012	
	1-3	1-3	3 31	12 31
	11,065	11,206	264,864	253,101
	560	559	3,261	3,488
	11,625	11,765	268,125	256,589

2.4

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317,061

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314,485 H

2,576

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		(+)/ (-)		%				
1		-	14,521,846,560	73.01	-			
2	HKSCC NOMINEES LIMITED	+11,935	3,390,722,052	17.05	-			
3		-	180,000,000	0.90	180,000,000			
4	005L FH002	+5,244,600	77,425,980	0.39	-			
5		+8,301,944	36,063,309	0.18	-			
6	50	-3,402,733	23,037,449	0.12	-			
7	50	-2,750,000	22,658,283	0.11	-			
8	300	-4,121,568	22,018,968	0.11	-			
9		+4,738,200	19,583,200	0.10	-			
10	005L CT001	+1,102,819	18,794,724	0.09	-			
11		-	16,164,042	0.08	-			

1. HKSCC Nominees Limited

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3、重要事项

3.1

2013	1-3			"	"
	60,039	2012	59,994		
	0.1%		39,353	2012	
40,730			3.4%	17,637	
2012	17,126			3.0%	
				38,356	2012
	37,909		1.2%		
122.2	/	2012	121.5	/	0.6%
			13,463	2012	13,254
			1.6%		11,065
2012	11,206			1.3%	

	2013 1-3	2012 1-3	%	
	3,657	3,226	13.4	
	49	99	(50.5)	
	254	51	398.0	

	59	139	(57.6)	
	49	173	(71.7)	

	2013	2012		
	3 31	12 31	%	
	589	908	(35.1)	
	4,931	3,024	63.1	
	4,205	3,576	17.6	
	19,360	15,171	27.6	
	9,042	7,161	26.3	
	1,650	619	166.6	
	7,719	4,569	68.9	
	471	367	28.3	
	1,845	2,510	(26.5)	

	2013	2012		
	1-3	1-3	%	
	13,146	17,152	(23.4)	
	(5,689)	(7,702)	(26.1)	
	(1,338)	(5,706)	(76.6)	

3.2

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	2013 1-3			2012 1-3				
		%	/		%	/	%	%
	108.9	97.7	404.7	106.7	98.3	438.9	2.1	(7.8)
	93.0	83.5	384.6	95.0	87.6	419.0	(2.1)	(8.2)
1	46.2	41.4	284.3	47.8	44.1	286.4	(3.3)	(0.7)
2	46.8	42.1	483.8	47.2	43.5	553.2	(0.8)	(12.5)
	12.5	11.2	521.3	11.4	10.5	596.9	9.6	(12.7)
	3.4	3.0	522.4	0.3	0.2	760.3	1,033.3	(31.3)
	0.7	0.6	669.0	1.4	1.3	768.5	(50.0)	(12.9)
	1.9	1.7	702.0	0.4	0.4	85.1	375.0	724.9
	0.5	0.4	64.4	0.4	0.4	85.1	25.0	(24.3)
	1.4	1.3	934.7	-	-	-		
/	111.5	100.0	411.4	108.5	100.0	441.7	2.8	(6.9)

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	2013 1-3	2012 1-3 ()	
	/	/	%
	122.2	121.5	0.6
	24.2	22.1	9.5
	14.8	14.7	0.7
	16.9	19.0	(11.1)
	66.3	65.7	0.9

2013 1-3 121.5 / 0.6% 2012 " "

1

60% 2 7%

3					33%
	0.9%				
3.3					
2013	1-3			366.1 /	2012
	367.7 /			0.4%	
270.2 /		2012	286.5 /		
5.7%					
3.4					
2013					GDP
	7.7%				
			8.3		1%
7,796		26.3%		11,823	
2.9%	4.2				10,006
		0.5%		1,306.1	
21.7%					
			3		
	634 /	617 /		2.7%	

2013

3.5

3.6

2012

3.7

3.8

2013 4 26

2013 1-3

	2013 1-3	2012 1-3
	60,039	59,994
	38,356	37,909
	1,107	1,269
	215	198
	3,657	3,226
	363	373
	49	99
	(72)	(61)
	254	51
	84	32
	16,474	16,910
	59	139
	49	173
	6	6
	16,484	16,876
	3,021	3,622
	13,463	13,254
	-	85
	11,065	11,206
	2,398	2,048
	0.556	0.563
	0.556	0.563
	(36)	66
	(26)	73
	(10)	(7)
	13,427	13,320
	11,039	11,279
	2,388	2,041

2013 1-3

	2013 1-3	2012 1-3
	13,309	12,409
	8,709	8,575
	425	389
	1,417	1,239
	140	(112)
	(74)	(63)
	813	2,826
	48	(8)
	3,357	5,081
	7	48
	16	127
	-	-
	3,348	5,002
	571	643
	2,777	4,359
	-	-
	2,777	4,359

2013 3 31

	2013 3 31	2012 12 31
	66,233	61,681
	637	719
	589	908
	20,737	19,120
	4,931	3,024
	4,205	3,576
	19,360	15,171
	9,042	7,161
	125,734	111,360
	5,580	5,579
	214,357	214,836
	61,837	60,523
	1,650	619
	32,461	32,698
	3,099	3,175
	2,467	2,260
	24,931	22,206
	346,382	341,896
	472,116	453,256

2013 3 31

	2013 3 31	2012 12 31
	21,952	21,844
	633	523
	30,381	30,549
	7,719	4,569
	4,567	3,908
	10,058	10,823
	471	367
	1,845	2,510
	26,514	23,932
	5,732	6,532
	109,872	105,557
	39,399	39,624
	2,784	2,558
	1,992	1,921
	656	800
	44,831	44,903
	154,703	150,460
	19,890	19,890
	81,958	81,959
	5,829	5,105
	11,433	11,433
	145,046	133,980
	708	734
	264,864	253,101
	52,549	49,695
	317,413	302,796
	472,116	453,256

2013 3 31

	2013 3 31	2012 12 31
	51,967	43,955
	239	324
	1	76
	7,797	5,728
	3,658	200
	3,146	3,967
	8,913	9,776
	5,394	5,705
	39,792	41,993
	120,907	111,724
	82,642	81,440
	47,066	48,278
	7,770	6,726
	513	181
	13,641	13,791
	1,980	2,023
	757	757
	15,695	17,086
	170,064	170,282
	290,971	282,006

2013 3 31

	2013 3 31	2012 12 31
	19,190	19,090
	7,592	8,951
	74	68
	2,472	2,130
	3,473	3,183
	103	65
	5,206	3,679
	1,113	1,157
	72,403	67,201
	111,626	105,524
	4,519	4,972
	1,560	1,578
	956	988
	7,035	7,538
	118,661	113,062
	19,890	19,890
	82,917	82,918
	4,409	3,819
	11,433	11,433
	53,661	50,884
	172,310	168,944
	290,971	282,006

2013 1-3

	2013 1-3	2012 1-3
	69,793	65,484
	-	1
	2,549	986
	72,342	66,471
	(40,806)	(31,593)
	(3,689)	(2,629)
	(9,740)	(11,627)
	(4,961)	(3,470)
	(59,196)	(49,319)
	13,146	17,152
	-	73
	317	412
	190	55
	230	-
	1,617	123
	-	444
	2,354	1,107
	(7,808)	(7,937)
	(185)	(254)
	(18)	(311)
	(32)	(307)
	(8,043)	(8,809)
	(5,689)	(7,702)
	403	439
	-	150
	5,776	312

	6,179	901
	(6,041)	(4,398)
	(1,476)	(2,209)
(:)	(666)	(1,395)
	(7,517)	(6,607)
	(1,338)	(5,706)
	-	2
	6,119	3,746
	51,627	61,652
	57,746	65,398

2013 1-3

	2013 1-3	2012 1-3
	5,925	4,201
	1,100	966
	7,025	5,167
	(9,156)	(5,835)
	(1,260)	(1,133)
	(2,356)	(3,359)
	(377)	(291)
	(13,149)	(10,618)
	(6,124)	(5,451)
	8,114	8,280
	873	3,242
	-	38
	230	-
	-	50
	9,217	11,610
	(637)	(1,344)
	(6,431)	(12,437)
	(100)	-
	(7,168)	(13,781)
	2,049	(2,171)
	69,648	113,107
	69,648	113,107
	(57,370)	(100,679)
	(291)	(186)
	(57,661)	(100,865)
	11,987	12,242

	7,912	4,620
	43,789	49,172
	51,701	53,792