

# 2012 年第三季度报告

**601088**

2012 10

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## 1、重要提示

### 1.1

## 2、报告期公司经营回顾

2012	1	9	230.9	2011
209.9			10.0%	329.9
2011		286.5		15.1%
	181.4	2011	158.5	
14.4%			129.5	2011
121.0			7.0%	144.80
	2011	131.73		9.9%
			178,367	2011
154,411			15.5%	
36,555		2011	34,323	6.5%
	1.838	2011	1.726	6.5%

### 3、公司基本情况

#### 3.1

	<b>2012 9 30</b>	2011 12 31				
			%			
	<b>438,259</b>	402,978	8.8			
	<b>243,472</b>	225,529	8.0			
/	<b>12.24</b>	11.34	8.0			
	<b>2012 1-9</b>	2011 1-9				
			%			
	<b>57,844</b>	73,135	(20.9)			
/	<b>2.91</b>	3.68	(20.9)			
	<b>2012</b>		2011		%	
	<b>7-9</b>	<b>1-9</b>	7-9	1-9	7-9	1-9
	<b>11,374</b>	<b>36,555</b>	12,361	34,323	(8.0)	6.5
/	<b>0.572</b>	<b>1.838</b>	0.621	1.726	(8.0)	6.5
/	<b>0.577</b>	<b>1.837</b>	0.617	1.722	(6.5)	6.7
/	<b>0.572</b>	<b>1.838</b>	0.621	1.726	(8.0)	6.5
%	<b>4.79</b>	<b>15.59</b>	5.77	15.99	0.98	0.40
%	<b>4.84</b>	<b>15.58</b>	5.73	15.95	0.89	0.37

	2012 1-9
-	111
-	235
-	46

-	-
	37
	(471)
	85
	3
	46
	27
	19

### 3.2

	2012		2011		%	
	7-9	1-9	7-9	1-9	7-9	1-9
	<b>75.1</b>	<b>230.9</b>	69.5	209.9	8.1	10.0
	<b>107.8</b>	<b>329.9</b>	95.3	286.5	13.1	15.1
	<b>0.6</b>	<b>2.8</b>	1.2	4.4	(50.0)	(36.4)
	<b>3.4</b>	<b>5.7</b>	-	-		
	<b>42.5</b>	<b>129.5</b>	40.3	121.0	5.5	7.0
	<b>61.0</b>	<b>181.4</b>	55.8	158.5	9.3	14.4
	<b>23.7</b>	<b>67.2</b>				
	<b>8.5</b>	<b>20.2</b>				
	<b>26.2</b>	<b>73.6</b>	22.0	59.5	19.1	23.7
	<b>22.6</b>	<b>62.3</b>	19.9	52.6	13.6	18.4
	<b>52.90</b>	<b>155.63</b>	52.21	141.22	1.3	10.2
	<b>49.14</b>	<b>144.80</b>	48.74	131.73	0.8	9.9

2012 1-9

### 3.3

	2012		2011	
	1-9	1-9	9 30	12 31
	36,555	34,323	243,472	225,529
	2,212	1,399	3,012	2,670
	38,767	35,722	246,484	228,199

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311,724

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2,591

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 A 10,808,605 A  
 14,521,846,560 73.01% 2012 1  
 10 2012-001

#### 4、重要事项

##### 4.1

2012 1-9  
 178,367 2011 154,411  
 15.5%  
 110,922  
 2011 89,338 24.2%  
 10,499 2011 8,663  
 21.2% 42,415 2011  
 39,666 6.9%  
 36,555 2011 34,323  
 6.5%

	<b>2012 1-9</b>	2011 1-9	%	
	<b>178,367</b>	154,411	15.5	
	<b>110,922</b>	89,338	24.2	
	<b>10,499</b>	8,663	21.2	



	<b>427</b>	216	97.7	
	<b>471</b>	807	(41.6)	
	<b>8,738</b>	10,623	(17.7)	21.1% 17.1% 4.0 2011

	<b>2012 9 30</b>	2011 12 31	%	
	<b>15,944</b>	12,645	26.1	
	<b>3,839</b>	2,309	66.3	
	<b>3,773</b>	2,975	26.8	
	<b>17,412</b>	12,939	34.6	
	<b>9,550</b>	6,477	47.4	
	<b>55,679</b>	33,844	64.5	
	<b>12,993</b>	5,011	159.3	
	<b>299</b>	64	367.2	
	<b>9,591</b>	12,566	(23.7)	
	<b>29,745</b>	23,427	27.0	

	<b>2012 1-9</b>	2011 1-9	%	
	<b>204,010</b>	176,801	15.4	
	<b>10,584</b>	14,890	(28.9)	
	<b>106,872</b>	77,135	38.6	
	<b>6,482</b>	2,249	188.2	

## 4.2

## 1

	<b>2012 1-9</b>			2011 1-9				
		<b>%</b>			<b>%</b>		<b>%</b>	<b>%</b>
	<b>326.6</b>	<b>99.0</b>	<b>421.9</b>	282.1	98.5	431.5	15.8	(2.2)
	<b>132.5</b>	<b>40.2</b>	<b>348.6</b>	128.2	44.8	336.8	3.4	3.5
	<b>10.0</b>	<b>3.0</b>	<b>184.1</b>	8.0	2.8	146.4	25.0	25.8
	<b>63.9</b>	<b>19.4</b>	<b>253.1</b>	59.4	20.8	245.4	7.6	3.1
	<b>58.6</b>	<b>17.8</b>	<b>480.6</b>	60.8	21.2	451.0	(3.6)	6.6
	<b>194.1</b>	<b>58.8</b>	<b>471.9</b>	153.9	53.7	510.4	26.1	(7.5)
	<b>26.7</b>	<b>8.1</b>	<b>137.6</b>	29.8	10.4	170.2	(10.4)	(19.2)
	<b>47.5</b>	<b>14.4</b>	<b>416.3</b>	30.9	10.8	510.6	53.7	(18.5)
	<b>119.9</b>	<b>36.3</b>	<b>568.3</b>	93.2	32.5	619.0	28.6	(8.2)
	<b>3.3</b>	<b>1.0</b>	<b>817.5</b>	4.4	1.5	702.5	(25.0)	16.4
/	<b>329.9</b>	<b>100.0</b>	<b>425.7</b>	286.5	100.0	435.6	15.1	(2.3)

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	<b>2012 1-9</b>	2011 1-9	
	/	/	%
	<b>121.5</b>	112.8	7.7
	<b>24.5</b>	20.7	18.4
	<b>14.6</b>	14.3	2.1
	<b>20.9</b>	20.0	4.5
	<b>61.5</b>	57.8	6.4

2012 1-9 121.5 / 2011 112.8 / 7.7% 1

18.4% 2

4.5%

6.4%

1

60% 2 8% 3

32%

1-9

4.3

2012

7.7%

7.4% 0.2

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7  
8  
28.8 3.6%  
30.2 2.8% 7.5  
16.83 0.1%  
2.03 36.3% 6

4.4

4.5

2012 12 31 A 2%	



2011

2012 1

10

2012-001

4.6

4.7

4.8

2012 10 26

2012 1-9

	2012		2011 ( )	
	7-9	1-9	7-9	1-9
	<b>56,899</b>	<b>178,367</b>	53,260	154,411
	<b>34,938</b>	<b>110,922</b>	31,995	89,338
	<b>1,115</b>	<b>3,544</b>	1,113	3,300
	<b>258</b>	<b>715</b>	354	878
	<b>3,840</b>	<b>10,499</b>	3,082	8,663
	<b>565</b>	<b>1,889</b>	797	1,703
	-	-	(4)	16
	<b>36</b>	<b>37</b>	58	21
	<b>151</b>	<b>362</b>	100	346
	<b>130</b>	<b>301</b>	77	244
	<b>16,370</b>	<b>51,197</b>	16,081	50,880
	<b>90</b>	<b>427</b>	58	216
	<b>249</b>	<b>471</b>	82	807
	<b>48</b>	<b>73</b>	13	37
	<b>16,211</b>	<b>51,153</b>	16,057	50,289
	<b>2,998</b>	<b>8,738</b>	2,005	10,623
	<b>13,213</b>	<b>42,415</b>	14,052	39,666
	-	<b>85</b>	78	554
	<b>11,374</b>	<b>36,555</b>	12,361	34,323
	<b>1,839</b>	<b>5,860</b>	1,691	5,343
	<b>0.572</b>	<b>1.838</b>	0.621	1.726
	<b>0.572</b>	<b>1.838</b>	0.621	1.726
	<b>99</b>	<b>81</b>	(270)	(138)
	<b>13,312</b>	<b>42,496</b>	13,782	39,528
	<b>11,464</b>	<b>36,633</b>	12,093	34,192
	<b>1,848</b>	<b>5,863</b>	1,689	5,336

2012 1-9

	2012		2011	
	7-9	1-9	7-9	1-9
	<b>12,215</b>	<b>36,944</b>	27,451	114,805
	<b>8,401</b>	<b>25,322</b>	22,849	96,635
	<b>374</b>	<b>1,120</b>	488	1,726
	<b>1</b>	<b>1</b>	73	303
	<b>1,315</b>	<b>3,898</b>	1,277	3,611
	<b>(8)</b>	<b>(107)</b>	(45)	(294)
	<b>33</b>	<b>32</b>	66	39
	<b>2,757</b>	<b>7,200</b>	3,127	6,510
	<b>99</b>	<b>141</b>	79	123
	<b>4,922</b>	<b>13,942</b>	6,002	19,373
	<b>20</b>	<b>100</b>	12	32
	<b>173</b>	<b>277</b>	15	646
	<b>1</b>	<b>1</b>	5	22
	<b>4,769</b>	<b>13,765</b>	5,999	18,759
	<b>453</b>	<b>1,285</b>	251	2,981
	<b>4,316</b>	<b>12,480</b>	5,748	15,778
	<b>4,316</b>	<b>12,480</b>	5,748	15,778

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2012 9 30

	2012 9 30	2011 12 31
	68,567	69,275
	812	933
	735	973
	15,944	12,645
	3,839	2,309
	3,773	2,975
	17,412	12,939
	9,550	6,477
	120,632	108,526
	5,781	4,760
	201,164	201,785
	55,679	33,844
	1,009	540
	31,887	31,470
	3,103	2,936
	2,108	2,319
	16,896	16,798
	317,627	294,452
	438,259	402,978



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2012 9 30

	2012 9 30	2011 12 31
	12,993	5,011
	299	64
	26,883	23,699
	6,872	4,864
	5,293	3,707
	9,591	12,566
	414	257
	1,329	2,405
	29,745	23,427
	5,501	11,749

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2012 9 30

	2012 9 30	2011 12 31
	46,165	49,646
	414	467
	90	299
	29,696	33,379
	1,387	1,005
	5,899	6,729
	14,987	12,688
	4,944	3,115
	35,366	32,553
	138,948	139,881
	80,259	65,889
	45,513	44,593
	7,721	5,926
	80	134
	13,947	14,511
	1,999	1,923
	674	864
	11,584	13,898
	161,777	147,738
	300,725	287,619

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2012 9 30

	2012 9 30	2011 12 31
	9,590	-
	8,495	9,502
	58	74
	2,617	2,208
	2,483	5,162
	45	123
	4,928	6,183
	1,153	2,328
	96,871	82,031
	126,240	107,611
	6,382	7,587
	1,540	1,678
	969	940
	8,891	10,205
	135,131	117,816
	19,890	19,890
	82,918	83,160
	4,919	3,466
	11,433	11,433
	46,434	51,854
	165,594	169,803
	300,725	287,619

2012 1-9

	2012 1-9	2011 1-9
	204,010	176,801
	78	1
	10,584	14,890
	214,672	191,692
	(106,872)	(77,135)
	(10,048)	(8,571)
	(33,426)	(30,602)
	(6,482)	(2,249)
	(156,828)	(118,557)
	57,844	73,135
	73	3,000
	114	130
	108	24
	5,406	2,777
	105	8
	445	-
	674	688
	6,925	6,627
	(30,060)	(37,035)
	(413)	(60)
	(859)	-
	(4,358)	(8,702)
	(6,071)	(5,745)
	(2,654)	(4,044)
	(44,415)	(55,586)
	(37,490)	(48,959)
	3,162	1,550
	150	1,265
	17,686	7,913
	-	52
	20,998	10,780

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	<b>(20,694)</b>	(17,042)
	<b>(24,578)</b>	(19,811)
	<b>(4,119)</b>	(2,415)
	<b>(45,272)</b>	(36,853)
	<b>(24,274)</b>	(26,073)
	<b>(2)</b>	(6)
	<b>(3,922)</b>	(1,903)
	<b>61,652</b>	77,302
	<b>57,730</b>	75,399

2012 1-9

	2012	1-9	2011	1-9
		<b>41,625</b>		115,885
		<b>3,530</b>		3,470
		<b>45,155</b>		119,355
		<b>(15,741)</b>		(91,538)
		<b>(3,921)</b>		(3,821)
		<b>(9,346)</b>		(10,008)
		<b>(1,171)</b>		(855)
		<b>(30,179)</b>		(106,222)
		<b>14,976</b>		13,133
		<b>21,969</b>		12,389
		<b>4,388</b>		4,401
		<b>44</b>		20
		<b>-</b>		2,250
		<b>88</b>		-
		<b>1,991</b>		605
		<b>28,480</b>		19,665
		<b>(11,033)</b>		(10,255)
		<b>(36,474)</b>		(25,312)
2011	2012	<b>(4,358)</b>		(8,270)
		<b>(24)</b>		-
		<b>-</b>		(200)
		<b>(1)</b>		(323)
		<b>(51,890)</b>		(44,360)
		<b>(23,410)</b>		(24,695)
		<b>175,363</b>		81,907
		<b>175,363</b>		81,907
		<b>(152,007)</b>		(64,276)
		<b>(18,166)</b>		(15,229)
		<b>(170,173)</b>		(79,505)
		<b>5,190</b>		2,402
		<b>(3,244)</b>		(9,160)
		<b>49,172</b>		68,368
		<b>45,928</b>		59,208